

All fields on this form are mandatory.

BORROWER DETAILS

Full name:

NZBN:

Company name/Trading name:

Business Address:

Primary function of business:

FINANCIAL INFORMATION

Provide current income figure(s) (not projected income)

Net Profit before tax: \$

Director(s) Salary: \$

Please provide an explanation of how the above has been calculated, including documents used (e.g. GST Returns, BBS, invoicing etc)

Please confirm how long you have been preparing the above businesses financials?

Please confirm when you last lodged tax returns for this entity

Explanation of why an accountants letter is being used/explain why most recent lodged returns are not provided

ACCOUNTANTS INFORMATION

Accountants name:

Company name:

Business Address:

Landline telephone number:

Body Membership Number:

Please confirm which body you are registered with:

New Zealand Institute Chartered Accountants (NZICA)

Chartered Accountants Australia & NZ (CA ANZ)

Accountants and Tax Agents Institute of New Zealand (ATAINZ)

ACCOUNTANTS DECLARATION

Please tick to confirm:

I am not aware of any factors which may impact the borrower/s capacity to make repayments without causing financial hardship

I can confirm that I'm not related to the applicant(s) and do not have any conflicts of interest in completing this declaration

Accountants signature: _____

Date: _____

***Please be advised the Bluestone Mortgages will call you to discuss this letter during the assessment process.**

***Any amendments to this letter will require alternative means of income verification.**